



This form to be completed by the coach/advisor, authorized by the school administration, to be remained on file

## FUND RAISER APPLICATION

|                      |   |              |
|----------------------|---|--------------|
| <b>School:</b>       | <b>Account Name:</b>  | <b>Date:</b> |
| <b>Organization:</b> | <b>Name of Supervising Advisor/Coach Completing This Form</b> |              |

**Fund Raising is limited to two department or extra-curricular program fund-raisers per year. Please submit a separate application for each proposed activity. Please indicate for this school year.**

- This is the **FIRST**
 This is the **SECOND**
 This is the **THIRD**
 This is the **FOURTH**

### Describe Proposed Fund Raising Activity

|  |   |
|--|---|
|  | <b>Beginning &amp; Ending Dates</b><br>_____ to _____ |
|  | <b>Estimated Revenue:</b><br>\$ _____                 |

### What are the funds to be used for?

|  |  |
|--|--|
| <input type="checkbox"/> Camps & Clinics<br><input type="checkbox"/> Uniforms<br><input type="checkbox"/> Equipment<br><input type="checkbox"/> Entry Fees | <input type="checkbox"/> Transportation<br><input type="checkbox"/> Tours & Travel<br><input type="checkbox"/> Other: _____<br><input type="checkbox"/> Other: _____ |
|--|--|

### Earnings Credited

**Students will not be credited individually. Earnings to be credited to School Group/Team/Organization to lower the cost to all students.**

I understand \_\_\_\_\_ (Signed Coach/Advisor) \_\_\_\_\_ (Date)

### Method of Collecting Money

|   |  |
|---|--|
| <input type="checkbox"/> Cash Box @ Gate/Event<br><input type="checkbox"/> Student to collect money<br><input type="checkbox"/> School Student Finance/Receipt Office | <input type="checkbox"/> Myschoolfees.com<br><input type="checkbox"/> Other: _____ |
|---|--|

### Type of Fund Raiser

Fund raisers can involve ticket, coupon, product sales, service sales or auctions. Each will require a different reconciliation form to be used. Listed below is a brief description of each type of sale and reconciliation necessary. Every effort should be made to safeguard cash, protect those who handle money, discourage theft, and use procedures that provide accountability.

- Ticket Sales:** Any time tickets are used; they should be pre-numbered. A record must be kept of all tickets issued and used. Upon completion of the event, the ticket sales reconciliation form should be used.
- Coupon Sales:** If the coupons or coupon books sold are numbered, the ticket sales reconciliation form can be used. If not, the product sales reconciliation form should be used. It is important that a record be kept of whom and how many coupons or coupon books were issued.



- Product Sales:** Product sales involving a limited number of products should use the product sales reconciliation form. It will be important to count the beginning and ending inventory. For product sales involving many products (concession, bake sales, etc.) the service sales reconciliation form should be used. All products should be taxed.
- Service Sales:** Service sales involve providing labor effort only. Examples are car washes, lawn care, and waiter services, etc. The service sales reconciliation form should be used in these instances.
- Auction Sales:** Auctions are often held in conjunction with a banquet. Banquet and auction expenses must be kept separate. It is the sponsor's responsibility to follow district guidelines for conducting auctions and other sales activities that may occur at the same time. The auction reconciliation form should be used.
- Other:** \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Checklist:** The following items must be checked off following discussion between the head coach/head advisor seeking fundraising approval and the principal or designee.

- No student rewards or prizes may be offered unless specifically authorized by the principal and elementary or secondary director. Any prize or reward given must be of nominal value as not to be considered compensation by IRS.
- Student's grades or citizenship standing shall not be affected by a student's ability or willingness to participate in the fundraiser.
- A student's participation or lack thereof in the fundraising effort shall not affect his/her belonging to the team/group.
- Sales quotas for students may not be a part of any fundraising effort.  
Students shall not be required to pay for any unsold items which are returned to the school.
- For individual student fundraisers, students must be given the opportunity to directly pay the costs that are assessed to them instead of fundraising.
- Students may not be assessed fees in excess of the Board approved fee schedule.
- The parents/guardians of elementary students must give permission for their students to participate.
- Raffles are illegal in Utah (**Criminal Code 76-10-1101, 76-10-1102**) and are, therefore, prohibited as a fundraising effort.
- Door-to-door sales are discouraged however students may solicit door-to-door in school attendance area.
- Show evidence of parental notification and support of proposed fund-raiser. \_\_\_\_\_  
\_\_\_\_\_
- Reconciliations:** At the end of each fund raiser, a reconciliation form must be completed and sent to the school administrator to be reviewed and attached to the fund raiser request form.
- Administrative Approval:** I understand that all fund raisers (including booster and parent groups) must have administrative approval before the fund raiser is initiated.

Employee Signature \_\_\_\_\_

Date \_\_\_\_\_

Administration Signature \_\_\_\_\_

Approved

Denied